

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: CORE SCIENTIFIC, INC., <i>et al.</i>, Debtors.¹	§ § § § § § §	Chapter 11 Case No. 22-90341 (DRJ) (Jointly Administered)
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CERTIFICATE OF SERVICE

I, James Nguyen-Phan, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On January 20, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via electronic mail on the service list attached hereto as **Exhibit A**:

- **Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Scheef & Stone, L.L.P. as Counsel to the Board of Directors of Core Scientific, Inc., Effective as of the Petition Date (Docket No. 314)**

Furthermore, on January 21, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via electronic mail on the service list attached hereto as **Exhibit B**:

- **Debtors' Amended Application for Entry of an Order Authorizing the Retention and Employment of Scheef & Stone, L.L.P. as Counsel to the Board of Directors of Core Scientific, Inc., Effective as of the Petition Date (Docket No. 317)**

Furthermore, on January 22, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on the service list attached hereto as **Exhibit B**:

- **Certificate of No Objection of Final Order (I) Authorizing Debtors to Pay (A) Critical Vendor Claims and (B) Lien Claims; and (II) Granting Related Relief (Docket No. 318)**

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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Special Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisition I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

- **Certificate of No Objection of Order (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Companies; (II) Establishing Procedures for Resolving Objections by Utility Companies; (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service; and (IV) Granting Related Relief (Docket No. 319)**
- **Certificate of No Objection of Final Order (I) Authorizing Debtors to (A) Continue Their Existing Cash Management System, (B) Maintain Existing Business Forms and Intercompany Arrangements, (C) Continue Intercompany Transactions, and (D) Continue Utilizing Employee Credit Cards and (II) Granting Related Relief (Docket No. 320)**
- **Notice of Amended Agenda of Matters Set for Hearing on January 23, 2023 at 12:00 P.M. (CST) (Docket No. 321)**

Furthermore, on January 22, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on the service list attached hereto as **Exhibit C**:

- **Certificate of No Objection of Final Order (I) Authorizing Debtors to Pay (A) Critical Vendor Claims and (B) Lien Claims; and (II) Granting Related Relief (Docket No. 318)**
- **Notice of Amended Agenda of Matters Set for Hearing on January 23, 2023 at 12:00 P.M. (CST) (Docket No. 321)**

Furthermore, on January 22, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on the service list attached hereto as **Exhibit D**:

- **Certificate of No Objection of Order (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Companies; (II) Establishing Procedures for Resolving Objections by Utility Companies; (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service; and (IV) Granting Related Relief (Docket No. 319)**
- **Notice of Amended Agenda of Matters Set for Hearing on January 23, 2023 at 12:00 P.M. (CST) (Docket No. 321)**

Furthermore, on January 23, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit E**:

- **Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Scheef & Stone, L.L.P. as Counsel to the Board of Directors of Core Scientific, Inc., Effective as of the Petition Date (Docket No. 314)**

- **Debtors' Amended Application for Entry of an Order Authorizing the Retention and Employment of Scheef & Stone, L.L.P. as Counsel to the Board of Directors of Core Scientific, Inc., Effective as of the Petition Date (Docket No. 317)**
- **Certificate of No Objection of Final Order (I) Authorizing Debtors to Pay (A) Critical Vendor Claims and (B) Lien Claims; and (II) Granting Related Relief (Docket No. 318)**
- **Certificate of No Objection of Order (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Companies; (II) Establishing Procedures for Resolving Objections by Utility Companies; (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service; and (IV) Granting Related Relief (Docket No. 319)**
- **Certificate of No Objection of Final Order (I) Authorizing Debtors to (A) Continue Their Existing Cash Management System, (B) Maintain Existing Business Forms and Intercompany Arrangements, (C) Continue Intercompany Transactions, and (D) Continue Utilizing Employee Credit Cards and (II) Granting Related Relief (Docket No. 320)**
- **Notice of Amended Agenda of Matters Set for Hearing on January 23, 2023 at 12:00 P.M. (CST) (Docket No. 321)**
- **Final Order (I) Authorizing Debtors to (A) Continue Their Existing Cash Management System, (B) Maintain Existing Business Forms and Intercompany Arrangements, (C) Continue Intercompany Transactions, and (D) Continue Utilizing Employee Credit Cards; and (II) Granting Related Relief (Docket No. 332)**
- **Final Order (I) Authorizing Debtors to Pay (A) Critical Vendor Claims, and (B) Lien Claims; and (II) Granting Related Relief (Docket No. 333)**
- **Order (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Companies; (II) Establishing Procedures for Resolving Objections by Utility Companies; (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service; and (IV) Granting Related Relief (Docket No. 334)**

Furthermore, on January 23, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit F**:

- **Certificate of No Objection of Final Order (I) Authorizing Debtors to Pay (A) Critical Vendor Claims and (B) Lien Claims; and (II) Granting Related Relief (Docket No. 318)**
- **Notice of Amended Agenda of Matters Set for Hearing on January 23, 2023 at 12:00 P.M. (CST) (Docket No. 321)**

- **Final Order (I) Authorizing Debtors to Pay (A) Critical Vendor Claims, and (B) Lien Claims; and (II) Granting Related Relief** (Docket No. 333)

Furthermore, on January 23, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit G**:

- **Certificate of No Objection of Order (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Companies; (II) Establishing Procedures for Resolving Objections by Utility Companies; (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service; and (IV) Granting Related Relief** (Docket No. 319)
- **Notice of Amended Agenda of Matters Set for Hearing on January 23, 2023 at 12:00 P.M. (CST)** (Docket No. 321)
- **Order (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Companies; (II) Establishing Procedures for Resolving Objections by Utility Companies; (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service; and (IV) Granting Related Relief** (Docket No. 334)

Furthermore, on January 23, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on the service list attached hereto as **Exhibit H**:

- **Final Order (I) Authorizing Debtors to (A) Continue Their Existing Cash Management System, (B) Maintain Existing Business Forms and Intercompany Arrangements, (C) Continue Intercompany Transactions, and (D) Continue Utilizing Employee Credit Cards; and (II) Granting Related Relief** (Docket No. 332)
- **Final Order (I) Authorizing Debtors to Pay (A) Critical Vendor Claims, and (B) Lien Claims; and (II) Granting Related Relief** (Docket No. 333)
- **Order (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Companies; (II) Establishing Procedures for Resolving Objections by Utility Companies; (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service; and (IV) Granting Related Relief** (Docket No. 334)

Furthermore, on January 23, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via electronic mail on the service list attached hereto as **Exhibit C**:

- **Final Order (I) Authorizing Debtors to Pay (A) Critical Vendor Claims, and (B) Lien Claims; and (II) Granting Related Relief** (Docket No. 333)

Furthermore, on January 23, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via electronic mail on the service list attached hereto as **Exhibit D**:

- **Order (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Companies; (II) Establishing Procedures for Resolving Objections by Utility Companies; (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service; and (IV) Granting Related Relief (Docket No. 334)**

In addition to the methods of service set forth herein, parties who have requested electronic notification of filings via the Bankruptcy Court's CM/ECF system were sent the above referenced documents via electronic service.

Dated: January 23, 2023

/s/ James Nguyen-Phan

James Nguyen-Phan

STRETTO

410 Exchange, Suite 100

Irvine, CA 92602

Telephone: 949-404-4152

Email: TeamCoreScientific@stretto.com

Exhibit A

**Exhibit A**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
36th Street Capital Partners LLC, Prime Alliance Bank, Inc., and Wingspire Equipment Finance, LLC	c/o Reed Smith LLP	Attn: Devan J. Dal Col	DDalcol@reedsmith.com
36th Street Capital Partners, LLC	c/o Reed Smith LLP	Attn: Devan Dal Col	jolsen@36thstreetcapital.com clatouche@36thstreetcapital.com gkammerer@36thstreetcapital.com
AAF International	Attn: Ryan McGary, General Counsel		rmcgary@aafintl.com
Ad Hoc Group of Secured Convertible Noteholders	c/o Paul Hastings LLP	Attn: James T Grogan III	jamesgrogan@paulhastings.com
Ad Hoc Group of Secured Convertible Noteholders	c/o Paul Hastings LLP	Attn: Kristopher M Hansen, Erez E Gilad, Sayan Bhattacharyya & Joanne Lau	krishansen@paulhastings.com erezgilad@paulhastings.com sayanbhattacharyya@paulhastings.com joannelau@paulhastings.com
Amazon Web Services Inc	Attn: Rashmi Manchanda		rmmanch@amazon.com
AmTrust North America, Inc. on behalf of Associated Industries Insurance Company, Inc.	c/o Maurice Wutscher, LLP	Attn: Alan C. Hochheiser	ahochheiser@mauricewutscher.com
Anchorage Lending CA, LLC	c/o Otterbourg P.C.	Attn: James Drew	jdrew@otterbourg.com
Atalaya Capital Management LP	c/o Holland & Knight LLP	Attn: Brent R. McIlwain and Brian Smith	brent.mcllwain@hklaw.com brian.smith@hklaw.com
B. Riley Financial, Inc.	c/o Willkie Farr & Gallagher LLP	Attn: Melanie Mansfield	mmansfield@willkie.com
Barings BDC, Inc., Barings Capital Investment Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: C. Thomas Kruse	tom.kruse@arnoldporter.com
Barings BDC, Inc., Barings Capital Investment Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: Jeffrey A. Fuisz, Madelyn A. Nicolini & Robert T. Franciscovich	jeffrey.fuisz@arnoldporter.com madelyn.nicolini@arnoldporter.com robert.franciscovich@arnoldporter.com
Barings BDC, Inc., Barings Capital Investment Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: Michael D. Messersmith, Brian J. Lohan & Sarah Gryll	michael.messersmith@arnoldporter.com brian.lohan@arnoldporter.com sarah.gryll@arnoldporter.com
Bergstrom Electric	Attn: Steve Wasvick		Swasvick@bergstromelectric.com Swasvick@bergstromelectric.com
BlockFi Inc	c/o Haynes and Boone LLP	Attn: Matthew Frankle	matthew.frankle@haynesboone.com
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Kenric D. Kattner & Arsalan Muhammad	kenric.kattner@haynesboone.com arsalan.muhammad@haynesboone.com
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Matt Ferris & Charles M. Jones II	matt.ferris@haynesboone.com charlie.jones@haynesboone.com

**Exhibit A**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Richard Kanowitz	richard.kanowitz@haynesboone.com
BRF Finance Co., LLC	Attn: General Counsel		legal@brileyfin.com
CDW Direct	Attn: Rick Kulevich, General Counsel		credit@cdw.com
CEC Energy Services, LLC	c/o Branscomb PLLC	Attn: Patrick H. Autry	pautry@branscomblaw.com
CES Corporation	Attn: Scott Weatherall		s.weatherall@cescorp.ca
Cherokee County Tax Collector	Attn: Delenna Stiles, Tax Collector		collections@cherokeecounty-nc.gov
City of Dalton, Georgia by and through its Board of Water, Light and Sinking Fund Commissioners d/b/a Dalton Utilities	c/o Howley Law PLLC	Attn: Tom A. Howley and Eric Terry	tom@howley-law.com eric@howley-law.com
City of Dalton, Georgia by and through its Board of Water, Light and Sinking Fund Commissioners d/b/a Dalton Utilities	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Marcy J. McLaughlin Smith	marcy.smith@troutman.com
City of Dalton, Georgia by and through its Board of Water, Light and Sinking Fund Commissioners d/b/a Dalton Utilities	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Matthew Ray Brooks	matthew.brooks@troutman.com
City of Denton	c/o Haynes and Boone, LLP	Attn: Kelli S. Norfleet	kelli.norfleet@haynesboone.com
City of Denton	c/o Haynes and Boone, LLP	Attn: Martha Wyrick & Thomas J. Zavala	martha.wyrick@haynesboone.com tom.zavala@haynesboone.com
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Dallas County	c/o Linebarger Goggan Blair & Sampson, LLP	Attn: John Kendrick Turner	dallas.bankruptcy@lgbs.com
Dalton Utilities	Attn: Tom Bundros		tbundros@dutil.com
Dalton Utilities	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Matthew R. Brooks	matthew.brooks@troutman.com
DK Construction Company	Attn: Justin Edwards, President		justin@dkconstructioninc.com
Duke Energy	Attn: Tammy Daber, Power Contracts Administrator		tammy.daber@duke-energy.com
FlowTX	Attn: Lucas Leavitt		lleavitt@flowtx.com
Foundry Digital LLC			hello@foundrydigital.com
Gem Mining	c/o Maynard, Cooper & Gale, P.C.	Attn: Stephen C. Jackson	sjackson@maynardcooper.com
Gensler	Attn: Todd Runkle		todd_runkle@gensler.com
Harper Construction Company, Inc	Attn: Stephen Marble		lpz@harperconstruction.com

**Exhibit A**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
Harper Construction Company, Inc.	c/o Mulinix Eddy & Ewert, PLLC	Attn: Russell L. Mulinix	rusty@lawokc.com
Harper Construction Company, Inc.	c/o Porter Hedges LLP	Attn: John F. Higgins, M. Shane Johnson	jhiggins@porterhedges.com sjohnson@porterhedges.com
Herc Rentals	Attn: Leslie Hunziker		leslie.hunziker@hercrentals.com
Huband-Mantor Construction, Inc.	c/o Cokinos Young	Attn: Jay K. Farwell & Stephanie O'Rourke	sorourke@cokinoslaw.com jfarwell@cokinoslaw.com
Humphrey & Associates, Inc.	c/o Laperouse, PC	Attn: Jason R. Kennedy	bankruptcy@laperouselaw.com
LiveView Technologies Inc	Attn: Chris Parker		chris.parker@lvt.com
Marnoy Interests, Ltd. d/b/a Office Pavilion	c/o Ferguson Braswell Fraser Kubasta PC	Attn: Rachel L. Smiley	rsmiley@fbfk.law
Marshall County Sheriff	Attn: Trent Weaver, Sheriff		marshallso@marshallco.org
MassMutual Asset Finance LLC	c/o Verrill Dana LLP	Attn: Nathaniel R. Hull	nhull@verrill-law.com
MassMutual Asset Finance LLC	c/o Verrill Dana LLP	Attn: Thomas O. Bean	tbean@verrill-law.com
McDermott Will and Emery LLP	Attn: Erin West		eswest@mwe.com
MK Marlow Company, LLC	c/o Scott Viscuso, PLLC	Attn: Eric L Scott	escott@sv-legal.com
Moss Adams LLP	Attn: Findley Gillespie		findley.gillespie@mossadams.com
MP2 Energy Texas, LLC d/b/a Shell Energy Solutions	c/o Cokinos Young	Attn: Craig E. Power & Maria M. Bartlett	cpower@cokinoslaw.com mbartlett@cokinoslaw.com
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Dennis M. Twomey and Jackson T. Garvey	dtwomey@sidley.com jgarvey@sidley.com
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Elizabeth R. Tabas Carson	etabas@sidley.com
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Maegan Quejada	mquejada@sidley.com
Office of the U.S. Trustee	Attn: Jayson Ruff & Alicia Barcomb		jayson.b.ruff@usdoj.gov alicia.barcomb@usdoj.gov
		Attn: Brett H Miller, Todd M Goren, James H Burbage, & Joseph R. Brandt	bmiller@willkie.com tgoren@willkie.com jburbage@willkie.com corewillkie@willkie.com jbrandt@willkie.com
Official Committee of Unsecured Creditors	c/o Willkie Farr & Gallagher LLP		jhardy2@willkie.com
Official Committee of Unsecured Creditors	c/o Willkie Farr & Gallagher LLP	Attn: Jennifer J Hardy	corewillkie@willkie.com
OP	Attn: Elise Chittick		echittick@ophouston.com
Priority Power Management LLC	Attn: Robert L. Douglas		rdouglas@prioritypower.com
Priority Power Management, LLC	c/o Baker Botts LLP	Attn: Danny David	danny.david@bakerbotts.com
Priority Power Management, LLC	c/o Baker Botts LLP	Attn: Eric T. Haitz, Shelby V. Saxon	eric.haitz@bakerbotts.com shelby.saxon@bakerbotts.com
Priority Power Management, LLC	c/o Baker Botts LLP	Attn: Scott R. Bowling	scott.bowling@bakerbotts.com

**Exhibit A**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
Reed Wells Benson and Company	Attn: Kenneth Fulk		kfulk@rwb.net
Securitas Security Services USA Inc	Attn: Patrick Melody		patrick.melody@securitasinc.com
Shell Energy Solutions	Attn: Marty Lundstrom		marty.lundstrom@mp2energy.com
Sidley Austin LLP	Attn: Scott Parel		sparel@sidley.com
Sphere 3D Corp.			patricia.trompeter@sphere3d.com
Sphere 3D Corp.	c/o Hunton Andrews Kurth LLP	Attn: Timothy A. ("Tad") Davidson II, Ashley L. Harper	taddavidson@HuntonAK.com ashleyharper@HuntonAK.com
Sphere 3D Corp.	c/o Pryor Cashman LLP	Attn: Seth H. Lieberman, Matthew W. Silverman	slieberman@pryorcashman.com msilverman@pryorcashman.com
SRPF A QR Riversouth LLC	c/o Munsch Hardt Kopf & Harr, P.C.	Attn: Deborah M. Perry	dperry@munsch.com
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State Of North Dakota	Office Of The Attorney General		ndag@nd.gov
Tenaska Power Services Co	Attn: Drew Fossum		TPMCustomerService@tnsk.com
Tenaska Power Services Co.	c/o Ross, Smith & Binford, PC	Attn: Jason Binford	jason.binford@rsbfirm.com
Tenaska Power Services Co.	c/o Ross, Smith & Binford, PC	Attn: Judith W. Ross	judith.ross@rsbfirm.com frances.smith@rsbfirm.com eric.soderlund@rsbfirm.com jessica.lewis@rsbfirm.com
Tenet Solutions	Attn: Accounting		Tenet-AR@tenetsolutions.us
Travis County	Attn: Jason A. Starks, Assistant Travis County Attorney		jason.starks@traviscountytexas.gov
Trilogy LLC	Attn: Shamel Bersik		Sam@trilogycorp.com
Trinity Capital Inc.	c/o Latham & Watkins LLP	Attn: Kimberly A. Posin	kim.posin@lw.com
U.S. Bank National Association, as Prepetition Note Agent and Collateral Agent	c/o Shipman & Goodwin LLP	Attn: Kathleen M. LaManna, Esq.	klamanna@goodwin.com bankruptcy@goodwin.com bankruptcyparalegal@goodwin.com
US Attorney's Office for the Southern District of Texas	Attn: Jennifer Lowery		usatxs.atty@usdoj.gov
Wingspire Equipment Finance LLC	c/o Reed Smith LLP	Attn: Richard J. Tannenbaum	rtannenbaum@reedsmith.com

Exhibit B

**Exhibit B**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
36th Street Capital Partners LLC, Prime Alliance Bank, Inc., and Wingspire Equipment Finance, LLC	c/o Reed Smith LLP	Attn: Devan J. Dal Col	DDalcol@reedsmith.com
36th Street Capital Partners, LLC	c/o Reed Smith LLP	Attn: Devan Dal Col	jolsen@36thstreetcapital.com clatouche@36thstreetcapital.com gkammerer@36thstreetcapital.com
AAF International	Attn: Ryan McGary, General Counsel		rmcgary@aafintl.com
Ad Hoc Group of Secured Convertible Noteholders	c/o Paul Hastings LLP	Attn: James T Grogan III	jamesgrogan@paulhastings.com
Ad Hoc Group of Secured Convertible Noteholders	c/o Paul Hastings LLP	Attn: Kristopher M Hansen, Erez E Gilad, Sayan Bhattacharyya & Joanne Lau	krishansen@paulhastings.com erezgilad@paulhastings.com sayanbhattacharyya@paulhastings.com joannelau@paulhastings.com
Amazon Web Services Inc	Attn: Rashmi Manchanda		rmmanch@amazon.com
AmTrust North America, Inc. on behalf of Associated Industries Insurance Company, Inc.	c/o Maurice Wutscher, LLP	Attn: Alan C. Hochheiser	ahochheiser@mauricewutscher.com
Anchorage Lending CA, LLC	c/o Otterbourg P.C.	Attn: James Drew	jdrew@otterbourg.com
Atalaya Capital Management LP	c/o Holland & Knight LLP	Attn: Brent R. McIlwain and Brian Smith	brent.mcllwain@hklaw.com brian.smith@hklaw.com
B. Riley Financial, Inc.	c/o Willkie Farr & Gallagher LLP	Attn: Melanie Mansfield	mmansfield@willkie.com
Barings BDC, Inc., Barings Capital Investment Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: C. Thomas Kruse	tom.kruse@arnoldporter.com
Barings BDC, Inc., Barings Capital Investment Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: Jeffrey A. Fuisz, Madelyn A. Nicolini & Robert T. Franciscovich	jeffrey.fuisz@arnoldporter.com madelyn.nicolini@arnoldporter.com robert.franciscovich@arnoldporter.com
Barings BDC, Inc., Barings Capital Investment Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: Michael D. Messersmith, Brian J. Lohan & Sarah Gryll	michael.messersmith@arnoldporter.com brian.lohan@arnoldporter.com sarah.gryll@arnoldporter.com
BEAM Concrete Construction, Inc.	c/o Matthews, Shiels, Knott, Eden, Davis & Beanland, L.L.P.	Attn: Misti L Beanland	beanland@mssattorneys.com
Bergstrom Electric	Attn: Steve Wasvick		Swasvick@berstromelectric.com Swasvick@bergstromelectric.com
BlockFi Inc	c/o Haynes and Boone LLP	Attn: Matthew Frankle	matthew.frankle@haynesboone.com
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Kenric D. Kattner & Arsalan Muhammad	kenric.kattner@haynesboone.com arsalan.muhammad@haynesboone.com

**Exhibit B**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Matt Ferris & Charles M. Jones II	matt.ferris@haynesboone.com charlie.jones@haynesboone.com
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Richard Kanowitz	richard.kanowitz@haynesboone.com
BRF Finance Co., LLC	Attn: General Counsel		legal@brileyfin.com
CDW Direct	Attn: Rick Kulevich, General Counsel		credit@cdw.com
CEC Energy Services, LLC	c/o Branscomb PLLC	Attn: Patrick H. Autry	pautry@branscomblaw.com
CES Corporation	Attn: Scott Weatherall		s.weatherall@cescorp.ca
Cherokee County Tax Collector	Attn: Delenna Stiles, Tax Collector		collections@cherokeecounty-nc.gov
City of Dalton, Georgia by and through its Board of Water, Light and Sinking Fund Commissioners d/b/a Dalton Utilities	c/o Howley Law PLLC	Attn: Tom A. Howley and Eric Terry	tom@howley-law.com eric@howley-law.com
City of Dalton, Georgia by and through its Board of Water, Light and Sinking Fund Commissioners d/b/a Dalton Utilities	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Marcy J. McLaughlin Smith	marcy.smith@troutman.com
City of Dalton, Georgia by and through its Board of Water, Light and Sinking Fund Commissioners d/b/a Dalton Utilities	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Matthew Ray Brooks	matthew.brooks@troutman.com
City of Denton	c/o Haynes and Boone, LLP	Attn: Kelli S. Norfleet	kelli.norfleet@haynesboone.com
City of Denton	c/o Haynes and Boone, LLP	Attn: Martha Wyrick & Thomas J. Zavala	martha.wyrick@haynesboone.com tom.zavala@haynesboone.com
Cooley LLP	Attn: Daniel Peale		dpeale@cooley.com
Dallas County	c/o Linebarger Goggan Blair & Sampson, LLP	Attn: John Kendrick Turner	dallas.bankruptcy@lgbs.com
Dalton Utilities	Attn: Tom Bundros		tbundros@dutil.com
Dalton Utilities	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Matthew R. Brooks	matthew.brooks@troutman.com
DK Construction Company	Attn: Justin Edwards, President		justin@dkconstructioninc.com
Duke Energy	Attn: Tammy Daber, Power Contracts Administrator		tammy.daber@duke-energy.com
FlowTX	Attn: Lucas Leavitt		lleavitt@flowtx.com
Foundry Digital LLC			hello@foundrydigital.com
Gem Mining	c/o Maynard, Cooper & Gale, P.C.	Attn: Stephen C. Jackson	sjackson@maynardcooper.com

**Exhibit B**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
Gensler	Attn: Todd Runkle		todd_runkle@gensler.com
Harper Construction Company, Inc	Attn: Stephen Marble		lpz@harperconstruction.com
Harper Construction Company, Inc.	c/o Mulinix Eddy & Ewert, PLLC	Attn: Russell L. Mulinix	rusty@lawokc.com
Harper Construction Company, Inc.	c/o Porter Hedges LLP	Attn: John F. Higgins, M. Shane Johnson	jhiggins@porterhedges.com sjohnson@porterhedges.com
Herc Rentals	Attn: Leslie Hunziker		leslie.hunziker@hercrentals.com
Huband-Mantor Construction, Inc.	c/o Cokinos Young	Attn: Jay K. Farwell & Stephanie O'Rourke	sorourke@cokinoslaw.com jfarwell@cokinoslaw.com
Humphrey & Associates, Inc.	c/o Laperouse, PC	Attn: Jason R. Kennedy	bankruptcy@laperouselaw.com
LiveView Technologies Inc	Attn: Chris Parker		chris.parker@lvt.com
Marnoy Interests, Ltd. d/b/a Office Pavilion	c/o Ferguson Braswell Fraser Kubasta PC	Attn: Rachel L. Smiley	rsmiley@fbfk.law
Marshall County Sheriff	Attn: Trent Weaver, Sheriff		marshallso@marshallco.org
MassMutual Asset Finance LLC	c/o Verrill Dana LLP	Attn: Nathaniel R. Hull	nhull@verrill-law.com
MassMutual Asset Finance LLC	c/o Verrill Dana LLP	Attn: Thomas O. Bean	tbean@verrill-law.com
McDermott Will and Emery LLP	Attn: Erin West		eswest@mwe.com
MK Marlow Company, LLC	c/o Scott Viscuso, PLLC	Attn: Eric L Scott	escott@sv-legal.com
Moss Adams LLP	Attn: Findley Gillespie		findley.gillespie@mossadams.com
MP2 Energy Texas, LLC d/b/a Shell Energy Solutions	c/o Cokinos Young	Attn: Craig E. Power & Maria M. Bartlett	cpower@cokinoslaw.com mbartlett@cokinoslaw.com
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Dennis M. Twomey and Jackson T. Garvey	dtwomey@sidley.com jgarvey@sidley.com
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Elizabeth R. Tabas Carson	etabas@sidley.com
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Maegan Quejada	mquejada@sidley.com
Office of the U.S. Trustee	Attn: Jayson Ruff & Alicia Barcomb		jayson.b.ruff@usdoj.gov alicia.barcomb@usdoj.gov
Official Committee of Unsecured Creditors	c/o Willkie Farr & Gallagher LLP	Attn: Brett H Miller, Todd M Goren, James H Burbage, & Joseph R. Brandt	bmiller@willkie.com tgoren@willkie.com jburbage@willkie.com corewillkie@willkie.com jbrandt@willkie.com
Official Committee of Unsecured Creditors	c/o Willkie Farr & Gallagher LLP	Attn: Jennifer J Hardy	jhardy2@willkie.com corewillkie@willkie.com
OP	Attn: Elise Chittick		echittick@ophouston.com
Priority Power Management LLC	Attn: Robert L. Douglas		rdouglas@prioritypower.com
Priority Power Management, LLC	c/o Baker Botts LLP	Attn: Danny David	danny.david@bakerbotts.com

**Exhibit B**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
Priority Power Management, LLC	c/o Baker Botts LLP	Attn: Eric T. Haitz, Shelby V. Saxon	eric.haitz@bakerbotts.com shelby.saxon@bakerbotts.com
Priority Power Management, LLC	c/o Baker Botts LLP	Attn: Scott R. Bowling	scott.bowling@bakerbotts.com
Reed Wells Benson and Company	Attn: Kenneth Fulk		kfulk@rwb.net
Securitas Security Services USA Inc	Attn: Patrick Melody		patrick.melody@securitasinc.com
Shell Energy Solutions	Attn: Marty Lundstrom		marty.lundstrom@mp2energy.com
Sidley Austin LLP	Attn: Scott Parel		sparel@sidley.com
Sphere 3D Corp.			patricia.trompeter@sphere3d.com
Sphere 3D Corp.	c/o Hunton Andrews Kurth LLP	Attn: Timothy A. ("Tad") Davidson II, Ashley L. Harper	taddavidson@HuntonAK.com ashleyharper@HuntonAK.com
Sphere 3D Corp.	c/o Pryor Cashman LLP	Attn: Seth H. Lieberman, Matthew W. Silverman	slieberman@pryorcashman.com msilverman@pryorcashman.com
SRPF A QR Riversouth LLC	c/o Munsch Hardt Kopf & Harr, P.C.	Attn: Deborah M. Perry	dperry@munsch.com
State Of Kentucky	Office Of The Attorney General		KyOAGOR@ky.gov
State Of North Dakota	Office Of The Attorney General		ndag@nd.gov
Tenaska Power Services Co	Attn: Drew Fossum		TPMCustomerService@tnsk.com
Tenaska Power Services Co.	c/o Ross, Smith & Binford, PC	Attn: Jason Binford	jason.binford@rsbfirm.com
Tenaska Power Services Co.	c/o Ross, Smith & Binford, PC	Attn: Judith W. Ross	judith.ross@rsbfirm.com frances.smith@rsbfirm.com eric.soderlund@rsbfirm.com jessica.lewis@rsbfirm.com
Tenet Solutions	Attn: Accounting		Tenet-AR@tenetsolutions.us
Travis County	Attn: Jason A. Starks, Assistant Travis County Attorney		jason.starks@traviscountytexas.gov
Trilogy LLC	Attn: Shamel Bersik		Sam@trilogycorp.com
Trinity Capital Inc.	c/o Latham & Watkins LLP	Attn: Kimberly A. Posin	kim.posin@lw.com
U.S. Bank National Association, as Prepetition Note Agent and Collateral Agent	c/o Shipman & Goodwin LLP	Attn: Kathleen M. LaManna, Esq.	klamanna@goodwin.com bankruptcy@goodwin.com bankruptcyparalegal@goodwin.com
US Attorney's Office for the Southern District of Texas	Attn: Jennifer Lowery		usatxs.atty@usdoj.gov
Wingspire Equipment Finance LLC	c/o Reed Smith LLP	Attn: Richard J. Tannenbaum	rtannenbaum@reedsmith.com

Exhibit C

**Exhibit C**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
CITI Bank, N.A.			contact@cit.com
ComNet Communications, LLC	c/o Canterbury, PC	Attn: Brad Gaswirth & Bill Biemyer Jr	info@canterburylaw.com bbiemyerjr@comnetcomm.com
Consolidated Electrical Distributors, Inc. dba Sun Valley Electric Supply	Attn: Misti Beanland and Robert Davis	c/o Matthews, Shiels, Knott, Eden, Davis & Beanland, LLP	dknott@mssattorneys.com reden@mssattorneys.com bdavis@mssattorneys.com beanland@mssattorneys.com mthomson@mssattorneys.com
Coonrod Electric Co, LLC	c/o Branscomb Law	Attn: James Egbert	jegbert@branscomblaw.com
Elliot Electric Supply, Inc.			helpdesk@elliottelectric.com
Garic, Inc.			jennifer@www.garicinc.com
Gaylor Electric, Inc. DBA Gaylor, Inc.			contactus@gaylor.com
Graybar Electric Company, Inc.	c/o Coats Rose	Attn: Ben Aderholt	baderholt@coatsrose.com
Housley Communications, Inc.	c/o Carter, Boyd, Lisson & Hohensee	Attn: Jeffrey S. Lisson	jlisson@carterboyd.com
Maddox Industrial Transformer LLC	Attn: Accounts Payable		ap@maddoxtransformer.com
McCorvey Sheet Metal Works, LP			sales@mccorvey.com
McElroy Metal Mill, Inc dba McElroy Metal	c/o Levy Von Beck Comstock, P.S.		info@mcelroymetal.com
Morsco Supply LLC dba Morrison Supply Company			customerservice@morsco.com
Network Cabling Services, Inc.	Ben Westcott, Andrews Myers, PC - Attorneys at Law		sales@ncs-tx.com
Summit Electric Supply Company, Inc.	Attn: Carl Williams, Tom Lyman		info@summit.com tom.lyman@summit.com

Exhibit D

**Exhibit D**

Served via Electronic Mail

Name	Attention	Email
Calvert City Hall	Attn: Tim	gadair@calvercityky.gov
Cogent Communications		support@cogentco.com
Countrywide Sanitation Co	c/o Countrywide Sanitation Co Attn: Seth	rachel@countrywidesanitation.com
Dalton Utilities		customercontact@dutil.com
Denton Municipal Electric		citysecretary@cityofdenton.com
Fiber Net		support@fiber.net
GlobalGig		us.sales@globalgig.com
Internal/Resound Networks		info@resoundnetworks.com
Logix Fiber networks		info@logix.com
Marble Community Water System	Attn: Dianne Chastain	info@ncrwa.org
Murphy Electric Power Board	Attn: Chris Raper	customerservice@murphypower.com
NODAK Electric Cooperative	Attn: Matt Marshall	nodak@nodakelectric.com
Optilink		helpdesk@optilink.us
Regional Disposal and Metal LLC		office@837junk.com
Tennessee Valley Authority		tvainfo@tva.com

Exhibit E

**Exhibit E**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
AAF International	Attn: Ryan McGary	9920 Corporate Campus Dr Ste 2200		Louisville	KY	40223	
Amazon Web Services Inc	Attn: Rashmi Manchanda	410 Terry Avenue North		Seattle	WA	98109-5210	
Anchorage Lending CA LLC	c/o Otterbourg P.C.	230 Park Avenue	Attn: James Drew	New York	NY	10169	
Atalaya Capital Management LP	c/o Holland & Knight LLP	1722 Routh Street Suite 1500	Attn: Brent R. Mclwain and B Smith	Dallas	TX	75201	
B. Riley Financial Inc.	c/o Willkie Farr & Gallagher LLP	300 North LeSalle Dr	Attn: Melanie Mansfield	Chicago	IL	60654	
Bank of America	Attn: Legal Dept	800 5th Ave		Seattle	WA	98104	
Barings BDC Inc.	Attn: Legal Dept	300 S. Tryon St		Charlotte	NC	28202	
Barings Capital Investment	Attn: Legal Dept	300 S. Tryon St		Charlotte	NC	28202	
Barings LLC	Attn: Steve Johnson	300 South Tryon Street Suite 2500		Charlotte	NC	18202	
Barings Private Credit Corp	Attn: Legal Dept	300 S. Tryon St		Charlotte	NC	28202	
Bergstrom Electric	Attn: Steve Wasvick	3100 North Washington Street		Grand Forks	ND	58208	
Bremer Bank	Attn: Legal Dept	3100 South Columbia Road		Grand Forks	ND	58201	
BRF Finance Co. LLC	Attn: General Counsel	30870 Russell Ranch Road Ste. 250		Westlake Village	CA	91362	
CDW Direct	Attn: Rick Kulevich GC	200 N. Milwaukee Avenue		Vernon Hills	IL	60061	
CES Corporation	Attn: Scott Weatherall	28029-108 Avenue		Acheson	AB	T7Z 6P7	Canada
Cherokee County Tax Collector	Attn: Delenna Stiles Tax Collector	75 Peachtree Street #225		Murphy	NC	28906-2947	
City National Bank	Attn: Legal Dept	555 South Flower Street		Los Angeles	CA	90071	
Coinbase Inc	c/o Coinbase Custody Trust Co LLC	100 Pine St Ste 1250		San Francisco	CA	94111	
Cooley LLP	Attn: Daniel Peale	3 Embarcadero Center 20th Floor		San Francisco	CA	94111-4004	
Dalton Utilities	Attn: Tom Bundros	1200 V D Parrott Jr Pkwy		Dalton	GA	30721	
DK Construction Company	Attn: Justin Edwards President	5165 Gilbertsville Highway		Calvert City	KY	42029-0388	
Duke Energy	Attn: T Daber Power Contracts Admin	9700 David Taylor Dr MailCode DT01X		Charlotte	NC	28262	
FlowTX	Attn: Lucas Leavitt	PO Box 90504		San Antonio	TX	78209-9086	
Foundry Digital LLC	Attn: Legal Dept	1100 Pittsford Victor Road		Pittsford	NY	14534	
Gensler	Attn: Todd Runkle	1011 S. Congress Ave Bldg 1 Ste 200		Austin	TX	78704	
Harper Construction Company Inc	Attn: Stephen Marble	2241 Kettner Blvd Ste 300		San Diego	CA	92101	
Herc Rentals	Attn: Leslie Hunziker	27500 Riverview Center Blvd Ste 100		Bonita Springs	FL	34134	
Internal Revenue Service	Attn: Centralized Insolvency Op	2970 Market Street		Philadelphia	PA	19104-50	
Internal Revenue Service	Attn: Centralized Insolvency Op	PO Box 7346		Philadelphia	PA	19101-7346	
Internal Revenue Service	Attn: Legal Dept	Department of the Treasury		Ogden	UT	84201-0045	
Internal Revenue Service	Houston Department	1919 Smith Street		Houston	TX	77002	
Kentucky Department of Revenue	Attn: Thomas B. Miller	501 High Street		Frankfort	KY	40601	
LiveView Technologies Inc	Attn: Chris Parker	1226 S 1480 W		Orem	UT	84058	
Luxor Technology Corp	Attn: Legal Dept	1100 Bellevue Way NE Suite 8A #514		Bellevue	WA	98004	
Marshall County Sheriff	Attn: Trent Weaver Sheriff	52 Judicial Dr		Benton	KY	42025	
MassMutual Asset Finance LLC	Attn: David Coutu	2 Hampshire Street Suite 101		Foxboro	MA	02035	
McDermott Will and Emery LLP	Attn: Erin West	1 Vanderbilt Ave		New York	NY	10017	
Moss Adams LLP	Attn: Findley Gillespie	999 Third Ave Suite 2800		Seattle	WA	98104	
NYDIG ABL LLC	c/o Sidley Austin LLP	787 7th Ave	Attn: Elizabeth R. Tabas Carson	New York	NY	10019	
Offcl Committee Unsecured Creditors	c/o BRF Finance Co. LLC	299 Park Ave. 21st Floor		New York	NY	10171	
Offcl Committee Unsecured Creditors	c/o Sphere 3D Corp.	10 Glenville St.		Greenwich	CT	06831	
Offcl Committee Unsecured Creditors	Troutman Pepper Hamilton Sanders	600 Peachtree Street NE Suite 3000	Attn: Matthew R. Brooks	Atlanta	GA	30308	
Office of the U.S. Trustee	Attn: Jayson Ruff & Alicia Barcomb	515 Rusk Street Suite 3516		Houston	TX	77002	
OP	Attn: Elise Chittick	10030 Bent Oak Dr		Houston	TX	77040	

**Exhibit E**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Priority Power Management LLC	Attn: Robert L. Douglas	2201 E Lamar Blvd Suite 275		Arlington	TX	76006	
Reed Wells Benson and Company	Attn: Kenneth Fulk	120010 N Central Expressway	Ste 1100	Dallas	TX	75243	
Securitas Security Services USA Inc	Attn: Patrick Melody	4330 Park Terrace Drive		West Lake Village	CA	91361	
Securities & Exchange Commission	Attn: Andrew Calamari RD	Brookfield Pl 200 Vesey St Ste 400		New York	NY	10281-1022	
Securities & Exchange Commission	Secretary of the Treasury	100 F Street NE		Washington	DC	20002	
Shell Energy Solutions	Attn: Marty Lundstrom	21 Waterway Avenue Suite 450		The Woodlands	TX	77380	
Sidley Austin LLP	Attn: Scott Parel	2021 McKinney Avenue Suite 2000		Dallas	TX	75201	
State Of Georgia	Office Of The Attorney General	40 Capitol Sq Sw		Atlanta	GA	30334	
State Of Kentucky	Office Of The Attorney General	700 Capitol Ave Ste 118		Frankfort	KY	40601	
State Of North Carolina	Office Of The Attorney General	114 W Edenton St		Raleigh	NC	27603	
State Of North Dakota	Office Of The Attorney General	State Capitol, 600 E Boulevard Ave	Dept. 125	Bismarck	ND	58505	
Stonebriar Commercial Finance LLC	Attn: Jeffrey L. Wilkison	5601 Granite Parkway Suite 1350		Plano	TX	75024	
Tenaska Power Services Co	Attn: Drew Fossum	14302 FNB Parkway		Omaha	NE	68154	
Tenet Solutions	Attn: Attn: Accounting	1238 Grey Fox Rd		Arden Hills	MN	55112	
Texas Office of the AG	Attn: Legal Dept	300 W. 15th Street		Austin	TX	78701	
Texas Office of the AG	Attn: Legal Dept	PO Box 12548		Austin	TX	78711-2548	
Trilogy LLC	Attn: Shamel Bersik	6255 Saddle Tree Dr		Las Vegas	NV	89118	
Trinity Capital Inc	Attn: Kyle Brown	1N 1st Street Suite 302		Phoenix	AZ	85004	
US Attorney's Office for SDTX	Attn: Jennifer Lowery	1000 Louisiana St Suite 2300		Houston	TX	77002	
US Customs and Border Patrol	Attn: Raul Ortiz	1300 Pennsylvania Avenue Ste 4.4-B		Washington	DC	20229	
Wingspire Equipment Finance LLC	c/o Reed Smith LLP	599 Lexington Avenue	Attn: Richard J. Tannenbaum	New York	NY	10022	

Exhibit F



Exhibit F
Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip
ACM ELF ST LLC		One Rockefeller Plaza	32nd Floor	New York	NY	10020
Anchorage Lending CA, LLC	Attn: Rafael Rosa	One Embarcadero Center	Ste 2623	San Francisco	CA	94126
Arctos Credit, LLC	Attn: Trevor Smyth	510 Madison Avenue	21st Floor	New York	NY	10022
Bank Financial		48 Orland Square Drive		Orland Park	IL	60462
BEAM Concrete Construction, Inc.		640 Central Expy		Melissa	TX	75454
Celsius Networks Lending LLC		221 River Street, 9th Floor		Hoboken	NJ	07030
CITI Bank, N.A.		10201 Centurion Parkway N. #100		Jacksonville	FL	32256
CM TFS LLC		5480 Corporate Drive, #350		Troy	MI	48098
ComNet Communications, LLC	c/o Canterbury, PC	Attn: Brad Gaswirth & Bill Bielmyer Jr	4851 LBJ Pwy, Ste 301	Dallas	TX	75244
Consolidated Electrical Distributors, Inc. dba Sun Valley Electric Supply	Attn: Misti Beanland and Robert Davis	c/o Matthews, Shiels, Knott, Eden, Davis & Beanland, LLP	8131 LBJ Freeway, Suite 700	Dallas	TX	75251
Contech, Inc.		114 S Elm Pl		Broken Arrow	OK	74012
Convergint Technologies LLC	Able Communications, Inc.	Attn: Karla Lopez, CFO	1413 East Avenue H	Grand Prairie	TX	75050
Coonrod Electric Co, LLC	c/o Branscomb Law	Attn: James Egbert	802 N. Carancahua, Ste 1900	Corpus Christi	TX	78401
Corporation Service Company		PO Box 2576		Springfield	IL	62708
CT Corporation System, as Representative	Attn: SPRS	330 N Brand Blvd, Suite 700		Glendale	CA	91203
Dell Financial Services L.L.C.		Mail Stop-PS2DF-23, One Dell Way		Round Rock	TX	78682
Elliot Electric Supply, Inc.		2526 N Stallings Dr, PO Box 630610		Nacogdoches	TX	75963
Garic Inc.		68 35th Street, Suite C653	Mailbox #4	Brooklyn	NY	11232
Garic, Inc.		68 35th Street, Suite C653		Brooklyn	NY	11232
Gaylor Electric, Inc. DBA Gaylor, Inc.		5750 Castle Creek Parkway North Drive	Suite 400	Indianapolis	IN	46250
Graybar Electric Company Inc		34 N Meramec Ave		St. Louis	MO	63105
Graybar Electric Company, Inc.	c/o Coats Rose	Attn: Ben Aderholt	9 Greenway Plaza, Ste 1000	Houston	TX	77046
Housley Communications, Inc.	c/o Carter, Boyd, Lisson & Hohensee	Attn: Jeffrey S. Lisson	515 West Harris Ave, Ste 100	San Angelo	TX	76903
Huband-Mantor Construction Inc		43000 IH-10 West		Boerne	TX	78006
Humphrey & Associates, Inc.		1201 Duncan Street		Denton	TX	76205
Imperial Fire Protection, LLC		116 Calverley Pl		Keller	TX	76248
Indigo Commercial Funding, LLC		6700 E Pacific Coast HWY, Suite 295		Long Beach	CA	90803
LML Services dba FlowTx	Attn: West Winter, Attorney - Counselor at Law	9601 Mcallister Freeway, Ste 401		San Antonio	TX	78216
Maddox Industrial Transformer LLC	Attn: Accounts Payable	865 Victor Hill Road		Greer	SC	29651
McCarthy Building Companies Inc		12851 Manchester Road		St. Louis	MO	63131
McCarthy Building Companies, Inc.	c/o Vitek Lange PLLC	Attn: Ross Vitek	300 Throckmorton Street, Suite 650	Fort Worth	TX	76102
McCorvey Sheet Metal Works, LP		8610 Wallisville Rd		Houston	TX	77029

**Exhibit F**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip
McElroy Metal Mill, Inc dba McElroy Metal	c/o Levy Von Beck Comstock, P.S.	1200 5th Aveue, Ste 1850		Seattle	WA	98101
MK Marlow Company, LLC		16116 College Oak		San Antonio	TX	78249
Morsco Supply LLC dba Morrison Supply Company		10130 Jones Maltsberger Rd		San Antonio	TX	78216-4149
Network Cabling Services, Inc.	Ben Westcott, Andrews Myers, PC - Attorneys at Law	1885 Saint James Place #1500		Houston	TX	77056
North Mill Credit Trust		9 Executive Circle, Suite 230		Irvine	CA	92614
NYDIG ABL LLC		2443 Fillmore Street #406		San Francisco	CA	94115
Power & Digital Infrastructure Corp.		2800 Northup Way, Suite 220		Bellevue	WA	98004
Priority Power		2201 E Lamar Blvd, Ste 275		Arlington	TX	76006
Silverpeak Credit Partners LP, as Collateral Agent		40 West 57Th Street, 29Th Floor		New York	NY	10019
Summit Electric Supply Company, Inc.	Attn: Carl Williams, Tom Lyman	2900 Stanford NE		Albuquerque	NM	87107
Sure Steel - Texas, LP		7528 Cornia Dr		South Weber	UT	84405
T&D Moravits & Co.		10511 Shaenfield Rd		San Antonio	TX	78254
TCF National Bank		800 Burr Ridge Parkway		Burr Ridge	IL	60527
Texas AirSystems, LLC	SCG Mechanical LP dba Way Mechanical	720 Industrial Blvd #200		Grapevine	TX	76051
Toyota Industries Commercial Finance, Inc.		PO Box 9050		Dallas	TX	75019-9050
VFSOX, LLC		60 S. Washington Street		Oxford	MI	48371
Way Mechanical		1077 Central Pkwy S Suite 100		San Antonio	TX	78232
Wesley-Thompson Hardware, Inc.		102 Interloop		San Antonio	TX	78216
XPDI Merger Sub, Inc.		2800 Northup Way, Suite 220		Bellevue	WA	98004

Exhibit G

**Exhibit G**

Served via First-Class Mail

Name	Attention	Address	City	State	Zip
Alpha Waste		3372 Chattanooga Rd	Tunnel Hill	GA	30755
Calvert City Hall	Attn: Tim	861 5th Ave SE	Calvert City	KY	42029
Carolina Recycling & Consulting LLC		PO Box 1461	Matthews	NC	28106
Cogent Communications		PO Box 791087	Baltimore	MD	21279-1087
Countrywide Sanitation Co	c/o Countrywide Sanitation Co	Attn: Seth, PO Box 5551	Grand Forks	ND	58206-5551
Dakota Carrier Network		PO Box 2484	Fargo	ND	58108-2484
Dalton Utilities		PO Box 869	Dalton	GA	30722-0869
Denton Municipal Electric		215 E McKinney St	Denton	TX	76201
Duke Energy Carolinas		PO Box 601297	Charlotte	NC	28260-1297
Fiber Net		PO Box 625	Sylva	NC	28779
Frontier Communications America Inc		PO Box 740407	Cincinnati	OH	45274-0407
GlobalGig		PO Box 227372	Dallas	TX	75222-7372
Internal/Resound Networks		PO Box 1741	Pampa	TX	79066
Level 3 Communications LLC		1025 Eldorado Blvd	Broomfield	CO	80021
Logix Fiber networks		PO Box 734120	Dallas	TX	75373-4120
Marble Community Water System	Attn: Dianne Chastain	PO Box 274	Marble	NC	28905
Murphy Electric Power Board	Attn: Chris Raper	PO Box 1009	Murphy	NC	28905
NODAK Electric Cooperative	Attn: Matt Marshall	4000 32nd Ave South	Grand Forks	ND	58208-3000
Optilink		1200 VD Parrott Jr Pkwy #101	Dalton	GA	30721
Regional Disposal and Metal LLC		PO Box 1029	Murphy	NC	28906
Resound Networks LLC		PO Box 1741, 100 N Cuyler St	Pampa	TX	79066
Shell Energy Solutions		21 Waterway Avenue	The Woodlands	TX	77380
Spectrum		PO Box 223085	Pittsburgh	PA	15251-2085
TanMar Rentals, LLC	Attn: Pony	PO Box 1376	Lafayette	LA	70508
Tennessee Valley Authority		26 Century Blvd Ste. 100	Nashville	TN	34214
Time Warner Cable		PO Box 223085	Pittsburgh	PA	15251-2085
Windstream Communications		PO Box 9001908	Louisville	KY	40290-1908
Xcel Energy		PO Box 9477	Minneapolis	MN	55484-9477

Exhibit H

**Exhibit H**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
36th Street Capital Partners LLC, Prime Alliance Bank, Inc., and Wingspire Equipment Finance, LLC	c/o Reed Smith LLP	Attn: Devan J. Dal Col	DDalcol@reedsmith.com
36th Street Capital Partners, LLC	c/o Reed Smith LLP	Attn: Devan Dal Col	jolsen@36thstreetcapital.com clatouche@36thstreetcapital.com gkammerer@36thstreetcapital.com
AAF International	Attn: Ryan McGary, General Counsel		rmcgary@aafintl.com
Ad Hoc Group of Secured Convertible Noteholders	c/o Paul Hastings LLP	Attn: James T Grogan III	jamesgrogan@paulhastings.com
Ad Hoc Group of Secured Convertible Noteholders	c/o Paul Hastings LLP	Attn: Kristopher M Hansen, Erez E Gilad, Sayan Bhattacharyya & Joanne Lau	krishansen@paulhastings.com erezgilad@paulhastings.com sayanbhattacharyya@paulhastings.com joannelau@paulhastings.com
Amazon Web Services Inc	Attn: Rashmi Manchanda		rmmanch@amazon.com
AmTrust North America, Inc. on behalf of Associated Industries Insurance Company, Inc.	c/o Maurice Wutscher, LLP	Attn: Alan C. Hochheiser	ahochheiser@mauricewutscher.com
Anchorage Lending CA, LLC	c/o Otterbourg P.C.	Attn: James Drew	jdrew@otterbourg.com
Atalaya Capital Management LP	c/o Holland & Knight LLP	Attn: Brent R. McIlwain and Brian Smith	brent.mcllwain@hklaw.com brian.smith@hklaw.com
B. Riley Financial, Inc.	c/o Willkie Farr & Gallagher LLP	Attn: Melanie Mansfield	mmansfield@willkie.com
Barings BDC, Inc., Barings Capital Investment Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: C. Thomas Kruse	tom.kruse@arnoldporter.com
Barings BDC, Inc., Barings Capital Investment Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: Jeffrey A. Fuisz, Madelyn A. Nicolini & Robert T. Franciscovich	jeffrey.fuisz@arnoldporter.com madelyn.nicolini@arnoldporter.com robert.franciscovich@arnoldporter.com
Barings BDC, Inc., Barings Capital Investment Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: Michael D. Messersmith, Brian J. Lohan & Sarah Gryll	michael.messersmith@arnoldporter.com brian.lohan@arnoldporter.com sarah.gryll@arnoldporter.com
BEAM Concrete Construction, Inc.	c/o Matthews, Shiels, Knott, Eden, Davis & Beanland, L.L.P.	Attn: Misti L Beanland	beanland@mssattorneys.com
Bergstrom Electric	Attn: Steve Wasvick		Swasvick@berstromelectric.com Swasvick@bergstromelectric.com
BlockFi Inc	c/o Haynes and Boone LLP	Attn: Matthew Frankle	matthew.frankle@haynesboone.com
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Kenric D. Kattner & Arsalan Muhammad	kenric.kattner@haynesboone.com arsalan.muhammad@haynesboone.com

**Exhibit H**

Served via Electronic Mail

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BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Richard Kanowitz	richard.kanowitz@haynesboone.com
BRF Finance Co., LLC	Attn: General Counsel		legal@brileyfin.com
CDW Direct	Attn: Rick Kulevich, General Counsel		credit@cdw.com
CEC Energy Services, LLC	c/o Branscomb PLLC	Attn: Patrick H. Autry	pautry@branscomblaw.com
CES Corporation	Attn: Scott Weatherall		s.weatherall@cescorp.ca
Cherokee County Tax Collector	Attn: Delenna Stiles, Tax Collector		collections@cherokeecounty-nc.gov
City of Dalton, Georgia by and through its Board of Water, Light and Sinking Fund Commissioners d/b/a Dalton Utilities	c/o Howley Law PLLC	Attn: Tom A. Howley and Eric Terry	tom@howley-law.com eric@howley-law.com
City of Dalton, Georgia by and through its Board of Water, Light and Sinking Fund Commissioners d/b/a Dalton Utilities	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Marcy J. McLaughlin Smith	marcy.smith@troutman.com
City of Dalton, Georgia by and through its Board of Water, Light and Sinking Fund Commissioners d/b/a Dalton Utilities	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Matthew Ray Brooks	matthew.brooks@troutman.com
City of Denton	c/o Haynes and Boone, LLP	Attn: Kelli S. Norfleet	kelli.norfleet@haynesboone.com
City of Denton	c/o Haynes and Boone, LLP	Attn: Martha Wyrick & Thomas J. Zavala	martha.wyrick@haynesboone.com tom.zavala@haynesboone.com
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Dallas County	c/o Linebarger Goggan Blair & Sampson, LLP	Attn: John Kendrick Turner	dallas.bankruptcy@lgbs.com
Dalton Utilities	Attn: Tom Bundros		tbundros@dutil.com
Dalton Utilities	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Matthew R. Brooks	matthew.brooks@troutman.com
DK Construction Company	Attn: Justin Edwards, President		justin@dkconstructioninc.com
Duke Energy	Attn: Tammy Daber, Power Contracts Administrator		tammy.daber@duke-energy.com
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**Exhibit H**

Served via Electronic Mail

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Harper Construction Company, Inc.	c/o Porter Hedges LLP	Attn: John F. Higgins, M. Shane Johnson	jhiggins@porterhedges.com sjohnson@porterhedges.com
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Huband-Mantor Construction, Inc.	c/o Cokinos Young	Attn: Jay K. Farwell & Stephanie O'Rourke	sorourke@cokinoslaw.com jfarwell@cokinoslaw.com
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Marshall County Sheriff	Attn: Trent Weaver, Sheriff		marshallso@marshallco.org
MassMutual Asset Finance LLC	c/o Verrill Dana LLP	Attn: Nathaniel R. Hull	nhull@verrill-law.com
MassMutual Asset Finance LLC	c/o Verrill Dana LLP	Attn: Thomas O. Bean	tbean@verrill-law.com
McCarthy Building Companies Inc.	c/o Watt, Tieder, Hoffar & Fitzgerald, LLP	Attn: Jennifer L. Kneeland, Marguerite Lee DeVoll	jkneeland@watttieder.com mdevoll@watttieder.com shope@watttieder.com
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Official Committee of Unsecured Creditors	c/o Willkie Farr & Gallagher LLP	Attn: Brett H Miller, Todd M Goren, James H Burbage, & Joseph R. Brandt	bmiller@willkie.com tgoren@willkie.com jburbage@willkie.com corewillkie@willkie.com jbrandt@willkie.com
Official Committee of Unsecured Creditors	c/o Willkie Farr & Gallagher LLP	Attn: Jennifer J Hardy	jhardy2@willkie.com corewillkie@willkie.com
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**Exhibit H**

Served via Electronic Mail

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